

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
MERIDIAN VILLAGE METROPOLITAN DISTRICT NO. 1
AND
NOTICE OF FINAL DETERMINATION TO ISSUE SPECIAL REVENUE BOND
INDEBTEDNESS**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the MERIDIAN VILLAGE METROPOLITAN DISTRICT NO. 1, Douglas County, Colorado, shall be held at 9:00 a.m. on Wednesday, February 26, 2025, at 8351 E. Belleview Avenue, Denver, CO 80237. Meeting attendance by Board members, consultants and members of the public will be by phone or videoconference using the information provided below. At such meeting, it is anticipated that the Board will make a final determination with respect to the issuance of special revenue bond indebtedness which will be conducted by the adoption of a parameters resolution authorizing the issuance of its Taxable Revenue Refunding Bonds, Series 2025A, and its Tax-Exempt Revenue Refunding Bonds, Series 2025B, in the estimated, combined maximum amount of \$47,000,000 (together, the "Bonds"), to be evidenced by the execution and delivery by officers of the District of an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Undertaking and other necessary and related documents, authorizing the issuance of a Preliminary Official Statement and a final Official Statement, and delegating certain determinations with respect to the Bonds to an identified Sale Delegate.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

At this meeting, the Board also expects to authorize the execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

MERIDIAN VILLAGE METROPOLITAN DISTRICT NO. 1

/s/ Thomas N. George, Esq.
Spencer Fane LLP
Legal Counsel to the District

District Board Meeting Agenda

Meridian Village Metropolitan District No. 1

This Meeting is Being Held via Video & Telephone Conference

[Join the meeting now](#)

Call-In Number: 720-600-2477

Phone Conference ID: 849 861 709#

Wednesday – February 26th, 2025 at 9:00 a.m.

Discussion and possible action on any of the following:

I. Call Meeting to Order

II. Disclosure of Potential Conflicts of Interest

III. District Matters

1. Waiver and Consent to Legal Representation by Spencer Fane LLP
2. Approve First Amendment to Third Amended and Restated Intergovernmental Financing Agreement with Meridian Village Metropolitan District No. 2
3. 2025 Bond Issue:
 - a. Approve Bond Parameters Resolution to authorize issuance of Taxable Revenue Refunding Bonds, Series 2025A, and Tax-Exempt Revenue Refunding Bonds, Series 2025B, authorize termination of Swap Agreement, and other necessary and related documents and other matters related thereto
 - b. Discuss schedule, and ratify and authorize additional matters related to 2025 Bond Issue (including engagements for Bond Counsel, Underwriter, Rating Agency, Bond Insurance, Trustee and others)
4. Conduct Public Hearing and consider 2025 Budget Amendment
5. Other

IV. Public Comment

V. Executive Session Pursuant to C.R.S. §24-6-402(4): If needed, an executive session may be called pursuant to and for the purposes set forth in C.R.S. §24-6-402(4), after announcement of the specific topic for discussion and statutory citation authorizing the executive session, and a vote of two-thirds of the quorum of the Board present.

VI. Other Business (consider as required)

VII. Adjournment

Next Meeting: March 11, 2025 at 10:00 a.m.

Disclaimer- This agenda is provided for informational purposes only and is subject to change. Some documents may have been unavailable at the time this agenda was prepared. For additional information, contact the responsible staff member.